

Information	Information Provided	Not Applicable
Details of any other investment assets purchased or sold	<input type="checkbox"/>	<input type="checkbox"/>
Contributions Received		
Records of all employer contributions (including salary sacrifice contributions)	<input type="checkbox"/>	<input type="checkbox"/>
Records of any personal contributions	<input type="checkbox"/>	<input type="checkbox"/>
Records of any contributions where no TFN was quoted	<input type="checkbox"/>	<input type="checkbox"/>
Written notices from members stating intention to claim deductions for their personal contributions, if applicable	<input type="checkbox"/>	<input type="checkbox"/>
Acknowledgement notices from trustee to members confirming receipt of notices re personal contributions	<input type="checkbox"/>	<input type="checkbox"/>
Rollovers		
Details of inward/ outward rollovers	<input type="checkbox"/>	<input type="checkbox"/>
Insurance Policies		
Copies of annual life insurance policy provided for members	<input type="checkbox"/>	<input type="checkbox"/>
Copies of death or disability policy provided for members	<input type="checkbox"/>	<input type="checkbox"/>

**SUPERANNUATION FUND
BANK ACCOUNT DETAILS DECLARATION
FOR THE YEAR ENDED 30 JUNE 2017**

I, (Trustee)

on behalf of (Super Fund)

hereby provide the bank account details to Gibson and Partners to be included in the above 2017 Self-Managed Superannuation Fund (SMSF) taxation return.

BSB:

Account:

SMSF Account Name:

I declare that the above details are true and correct

SIGNED.....DATED.....

Privacy

Electronic Funds Transfer

Your bank account details will only be provided to the Australian Taxation Office to facilitate the electronic refund of any tax that is owing to you by the Australian Taxation Office and for no other purpose.

Disclaimer

Gibson and Partners accepts no responsibility if the details provided by you are incorrect.

Liability Limited by a scheme approved under Professional Standards Legislation